

Sustainable Construction Summit Lausanne 2025





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Decarbonising construction

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Putting effort where there are most potential gains 80/20 rule

EPFL Need to act fast



EPFL Embodied Carbon emissions is becoming the primary source of Carbon impact from buildings

TOTAL ANNUAL GLOBAL CO, EMISSIONS Direct & Indirect Energy & Process Emissions (36.3 GT) RESIDENTIAL DIRECT TRANSPORT RESIDENTIAL 22% BUILDING INDIRECT 27.3% BUILT NON-RESIDENTIAL DIRECT **ENVIRONMENT** OTHER 42% 8% NON-RESIDENTIAL INDIRECT BUILDING CEMENT, IRON & STEEL, ALUMINUM (15.3 GT) 7.7% 4.1% **BUILDING DIRECT & INDIRECT** CEMENT INFRA. CEMENT, IRON & STEEL, **INDUSTRY** 3.6% **BUILDING DIRECT & INDIRECT IRON, STEEL & ALUMINUM** 28% 7.3% 3.9% INFRASTRUCTURE DIRECT & INDIRECT CEMENT 3.4% INFRASTRUCTURE DIRECT & INDIRECT IRON, STEEL & ALUMINUM

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EPFL Contribution from Emboddied is the most important to 2050



% of Building Sector Carbon

Source: Global ABC: Sustainable Building Materials Hub

For NEW construction > 80% of emissions before 2050 will be from embodied: materials





Up to 2060, the world is expected to add the equivalent of an entire New York City to the world, every month, for 40 years.

- Architecture2030.org

This will NOT HAPPEN in the Global North

EPFL It will happen HERE: >80% construction in global south

Global building floor area is expected to **double** by 2060.

© Architecture 2030. All Rights Reserved. Data Sources: Global ABC, Global Status Report 2017

EPFL Changing pattern of cement use: Cement based materials are more than two thirds of all construction

Historical and forecast cement supply per region





We need solutions for people in developing countries

EPFL Concrete "Hump" a normal phenomenon of growth



In China maybe 1000 out 1500 cement plants will close 12

EPFL World Use of materials: about 90% by mass is in construction



- > 80% of emissions from new buildings before 2050 will be emboddied
- > 80% in global south
- ~ 80% materials based on cement
- No realistic alternative
- But 80% of reduction possible at low or negative cost

EPFL No silver bullet

Despite the media interest they attract, most niche technologies – such as alkali activated materials, cement from algae, etc are:

- impractical,
- costly,
- unscalable,
- will take too long to mature

so have little to no possibility of delivering any significant impact.

Much of the path to net zero is low cost



EPFL We can do a lot if we act through the value chain



Report for European Climate Foundation 2017



nature communications



Article

https://doi.org/10.1038/s41467-023-40302-0

Near-term pathways for decarbonizing global concrete production

Received: 27 January 2023	Josefine A. Olsson ^{©1} , Sabbie A. Miller ^{©1} ⊗ & Mark G. Alexander ^{©2}	2
Accepted: 21 July 2023		

Calculated 76% with these strategies

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Need for metrics in applications: GBDI





Building use subtype

 Röck M, Sørensen A, Tozan B, Steinmann J, Le Den X, Horup L H, Birgisdottir H, Towards EU embodied carbon benchmarks for buildings – Setting the baseline: A bottom-up approach, 2022, https://doi.org/10.5281/zenodo.5895051.

To realise these gains the industry needs to work together GLOBE Global consensus on sustainability in the built environment

- High level policy advice
- More than 150 nations
- 5000+ experts
- 50+ years of expert networks
- Standards and guidelines
- Research and education
- Innovation

www.globe-consensus.com

See on-line presentation from COP28 for more details













ECCS CECM E K S

EPFL 70-80% possible at low or negative cost. Remainder will need CCUS



CCUS will increase cost of producing clinker 2-4 times

EPFL Reducing clinker factor is the most practical to implement



EPFL Roadmaps in Africa

Tanzania

first roadmap

PRESENTATION

The cement industry is at a turning point in its history, with a common vision of achieving carbon neutrality by 2050 and continuing to contribute to the development and climate resilience required in our countries. This document expresses the contribution of the Tarzanian

a common This Roadmap for the Tanzanian Cement Industry is aligned with the global cement and concrete decarbonization trajectories developed by GCCA and represents the sector's contribution to preventing the Earth's temperature from rising by more than 1.5°C compared to the pre-

The Road to Net Zero 2050 for the Tanzanian cement industry

This Roadmap, as indicated above, was developed based on the GCCA Net Zero Cement & Concrete 2050 Roadmap Accelerator Program.

Total CO₂ emissions from the Tanzanian cement industry reached 4.9 mTCO₂ in 2022. It is expected to increase 4.2 x (17.8 mTCO₂) by 2050 following increased cement consumption if no mitigation actions are taken.

Reduction of clinker content in cement, the most significant mitigation lever, can reduce up to 4.4 mTCO₂ by 2050 which represents 25% of the total emissions to be abated. But achieving this target will depend on a certain number of Policy Enablers to be implemented by the Tanzanian Authorities.

The emissions that could not be abated through immediately available measures will represent 9.2 mTCO₂ by 2050 (51% of the total emissions). This number is in line with most Global Soth countries. Potential mitigation levers to abate these remaining emissions could be for example:

- Higher impact of traditional levers
- New technology improvement like electrification of kilns, use of green hydrogen, etc.

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· Carbon Capture Usage or Storage (CCUS).



Tanzania Net Zero Accelerator Roadmap

More to come



 Finished and published
 Initiated Roadmaps
 Roadmaps U

 Roadmaps
 Discussion

~80% of accessible reduction from clinker substitution

Most promising approach - reducing the clinker factor



de.







EPFL Availability of SCMs



EPFL LC³ – Limestone Calcined Clay Cement



 LC³ is a low-carbon blended cement type

HIGH

PERFORMANCE

SCALABLE

LOW

CARBON

LOW

CAPITAL

 Reduces CO₂ emissions in cement by 40%

EPFL LC³ has comparable strength to OPC



LC3-50 = 50% clinker.

- 50% less clinker
- 40% less CO₂
- Similar strength
- Better chloride resistance
- Resistant to alkali silica reaction



EPFL World distribution of kaolinitic clays





Capacity development and cumulative Co2 savings



By 2040, the goal of achieving one-third of global cement production with LC3 would require reaching a calcined clay production capacity of 400 million tons, which means an increase of 25 million tons annually.



Constructions with LC3 materials

2014 📄 2024









World Potential?

EPFL Calcined Clay only SCM which can expand substitution



✓ 800 million tonnes CO_2/yr

✓ 400 million tonnes CO_2/yr





Financial Feasibility





Grinding Plant



High performance:

Comparison of LC³ concrete with

concretes prescribed in Dubai





Strength class		C28/35			C40/50			C72/90	
Materials (kg/m ³)	Dubai	LC ³	LC ³ opt.	Dubai	LC ³	LC ³ opt.	Dubai	LC ³	LC ³ opt.
Total binder	380	380	325	420	420	375	510	510	510
GGBS ratio	36%		J	36%		J	26%		
SF ratio		55kg	(15%)		45kg	(11%)	8%		
w/b ratio	0.42	0.42	0.61	0.36	0.36	0.48	0.29	0.29	0.26
SP (%)	0.50	1.56	0.20	0.50	1.97	0.50	0.75	1.97	2.50
Slump test (mm)	10	-	100	10	-	75	10	-	10



Results and Discussions

EPFL Chloride transport



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Materials for the informal sector



Concrete blocks



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EPFL Concluding remarks

- \checkmark Substantial reductions up to 80% in CO₂ are possible
 - ✓ At cement level by increasing SCM substitution
 - ✓ At concrete level by minimising cement content
 - ✓ At structure level
- \checkmark All of the above will also lower cost
- ✓ Remainder CO_2 can only be dealt with by carbon capture and storage at a high cost, infrastructure not in place.
- ✓ Calcined clays are the only realistic option for extending the use SCMs
- ✓ Can be done FAST and at SCALE
- ✓ 500 million tonnes / year reduction by 2040



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